

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA

In re:

Pelican International Inc., *et al.*,

Debtors in a Foreign Proceeding.<sup>1</sup>

C/A No. 25-01030-EG

Chapter 15

(Jointly Administered)

**ORDER SCHEDULING HEARING AND OTHER DEADLINES ON MOTION FOR ENTRY OF AN ORDER (I) RECOGNIZING AND ENFORCING CANADIAN APPROVAL, VESTING AND ASSIGNMENT ORDER, (II) APPROVING SALE TRANSACTION FREE AND CLEAR OF LIENS, CLAIMS, AND ENCUMBRANCES, AND (III) GRANTING RELATED RELIEF**

On April 24, 2025, FTI Consulting Canada Inc., the duly-appointed foreign representative (the “Foreign Representative”) for the above-captioned debtors, filed the attached *Motion for Entry of an Order (I) Recognizing and Enforcing Canadian Approval, Vesting and Assignment Order, (II) Approving Sale Transaction Free and Clear of Liens, Claims, and Encumbrances, and (III) Granting Related Relief* (the “Motion”) with the United States Bankruptcy Court for the District of South Carolina (the “Bankruptcy Court”).

Any party in interest wishing to make a response, answer, or objection to the Motion must do so pursuant to the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and any applicable local rules, and such response, answer, or objection must (a) be in writing, (b) set forth in detail the factual and legal bases therefor, (c) be filed with the Office of the Clerk of the Court consistent with SC LBR 5005-4, and (d) be served upon (i) local counsel to the Foreign Representative, Haynsworth Sinkler Boyd, P.A., 1201 Main Street, 22<sup>nd</sup> Floor Columbia, SC 29201, Attn: Mary M. Caskey (mcaskey@hsblawfirm.com), and (ii) counsel for the Foreign Representative, Troutman Pepper Hamilton Sanders, Hercules Plaza, Suite 1000, 1313 N. Market Street P.O. Box 1709, Wilmington, Delaware 19899, Attn: David M. Fournier (david.fournier@troutman.com), Evelyn J. Meltzer (evelyn.meltzer@troutman.com), and Kenneth A. Listwak (ken.listwak@troutman.com), and any other party making an appearance in this case as directed in the notice of appearance, so as to be received **on or before May 12, 2025, at 4:00 p.m. (ET). The Foreign Representative then has until May 14, 2025 at 4 p.m. to file a reply brief no longer than 15 pages in length.**

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<sup>1</sup> The Debtors in these chapter 15 proceedings, together with the last four digits of their employment identification number, are: Pelican International Inc. (“Pelican”) (6357); Pelican US Topco LLC (“US Topco”) (8910); and Confluence Outdoor Inc. (“Confluence”) (7554). The location of the Debtors’ headquarters is 21 avenue Peronne, Montréal, Québec, Canada, H3S 1X7. The address of the Foreign Representative is 1000 Sherbrooke West, Suite 915, Montréal, Québec, Canada, H3A 3G4.

To the extent the matter is contested, the parties shall file a joint statement of dispute by no later than May 15, 2025 at 4:00 p.m. setting forth: (a) a list of issues and exhibits and witnesses to be introduced by each party at the hearing (and any objections to the entry of any such evidence into the record by the opposing party) and (b) estimated length of the hearing.

A hearing in the above-captioned case shall be held before the assigned judge **on May 19, 2025 at 10:00 AM at the J. Bratton Davis United States Bankruptcy Courthouse, 1100 Laurel Street, Columbia, SC 29201-2423** to consider the Motion. All parties in interest opposed to the Foreign Representative's request for relief in the Motion must appear at the Hearing at the time and place set forth herein, which may be adjourned from time to time as the Court may direct without further notice except for an "in court" announcement at the Hearing or a filing on the docket of these chapter 15 cases of the date and time to which the Hearing has been adjourned. To the extent any party in interest wishes to appear by remote means, they may seek permission to do so by following usual Court procedures, but such remote appearance is at the discretion of the Judge.

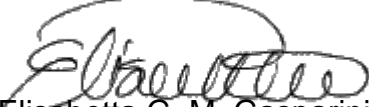
The Foreign Representative shall provide notice of this Order and the Motion via first class. mail on the "Notice Parties" as such term is defined in the Order specifying form and manner of service of notice entered on March 21, 2025 (ECF No. 29), including any other party that has filed a notice of appearance or requested that notice be provided, and any further party entitled to such notice pursuant to applicable law or rules **by 12:00 p.m. on April 28, 2025.**

**AND IT IS SO ORDERED.**

**FILED BY THE COURT  
04/25/2025**



Entered: 04/25/2025

  
Elisabetta G. M. Gasparini  
US Bankruptcy Judge  
District of South Carolina

Dated: April 24, 2025  
Columbia, South Carolina

/s/ Mary M. Caskey

**HAYNSWORTH SINKLER BOYD, P.A.**

Mary M. Caskey, District ID No. 10120  
Stanley H. McGuffin, District ID No. 2833  
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-and-

**TROUTMAN PEPPER LOCKE LLP**

David M. Fournier (admitted *pro hac vice*)  
Evelyn J. Meltzer (admitted *pro hac vice*)  
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